

Dios Exploration Tsx-V DOS

Systematic Lithium Explorer

James Bay: Major Lithium District

Quebec, Canada: Pro-Mining Jurisdiction

Hosting Largest Lithium Deposit In Americas

Strategic Location

Major Structures, Lower Eastmain Greenstone Belt

Lagrande Geological Sub-province

Lithium, Copper, Gold

December 20, 2023

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Forward-Looking Statements & Cautionary Notes Regarding Technical Information

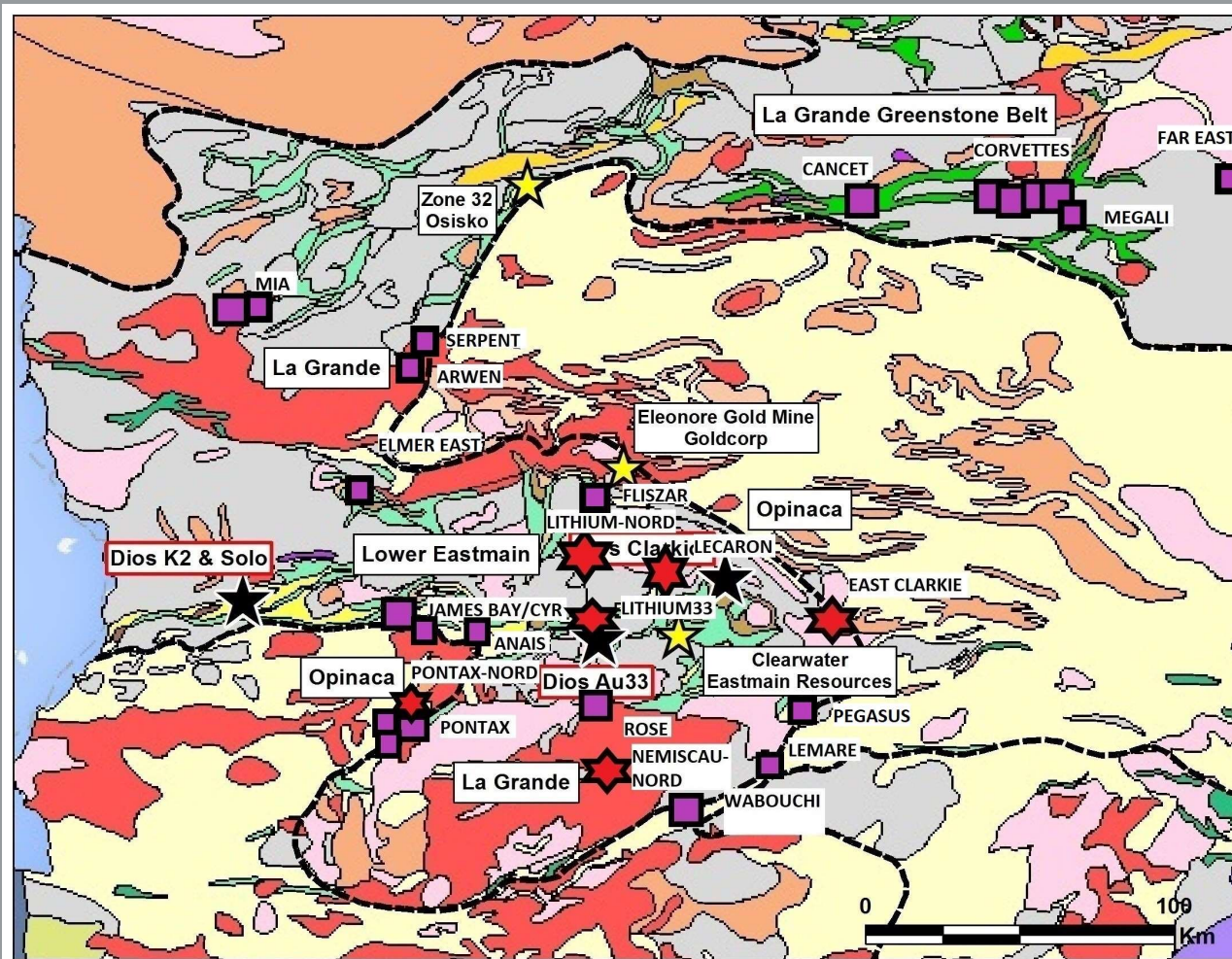
This presentation contains «forward-looking statements» not based on historical facts. Forward-looking statements express, as of the date of this presentation, our estimates, forecasts, projections, expectations and opinions as to future events or results. Forward-looking statements herein expressed are reasonable, but involve a number of risks and uncertainties, and there can be no assurance that such statements will prove to be accurate. Therefore, actual results and future events could differ materially from those anticipated in such statements. Factors that could cause results or events to differ materially from current expectations expressed or implied by the forward-looking statements include, but are not limited to, fluctuations in the market price of precious metals, mining industry risks, uncertainty as to calculation of mineral reserves and requirements of additional financing and the capacity of the Company to obtain financing.

QUALIFIED PERSON

The scientific and technical information contained in this Presentation has been reviewed and approved by Marie-José Girard, M.Sc. P. Geo, President & CEO and Harold Desbiens, M.Sc. P.Geo, V.P., both a “Qualified Person” within the meaning of National Instrument 43-101 – Standards for Disclosure of Mineral Projects.

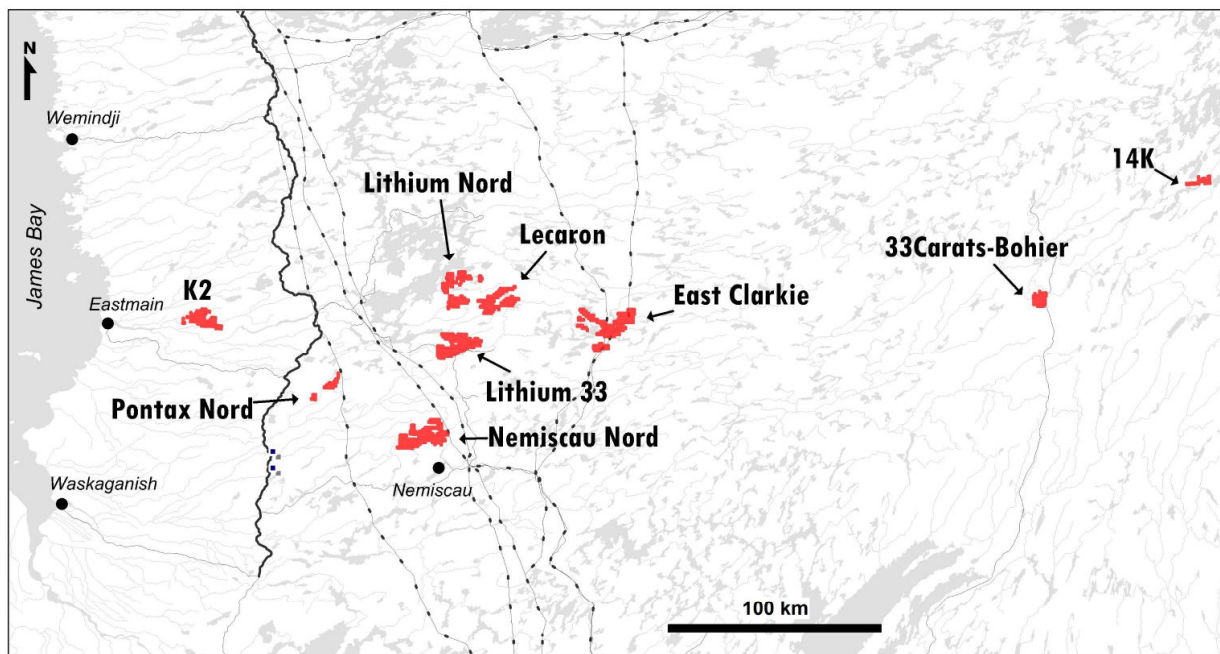
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Dios Projects, Eastmain Greenstone belt
James Bay Eeyou Istchee, Quebec



 Dios Project

 Road

 Powerline



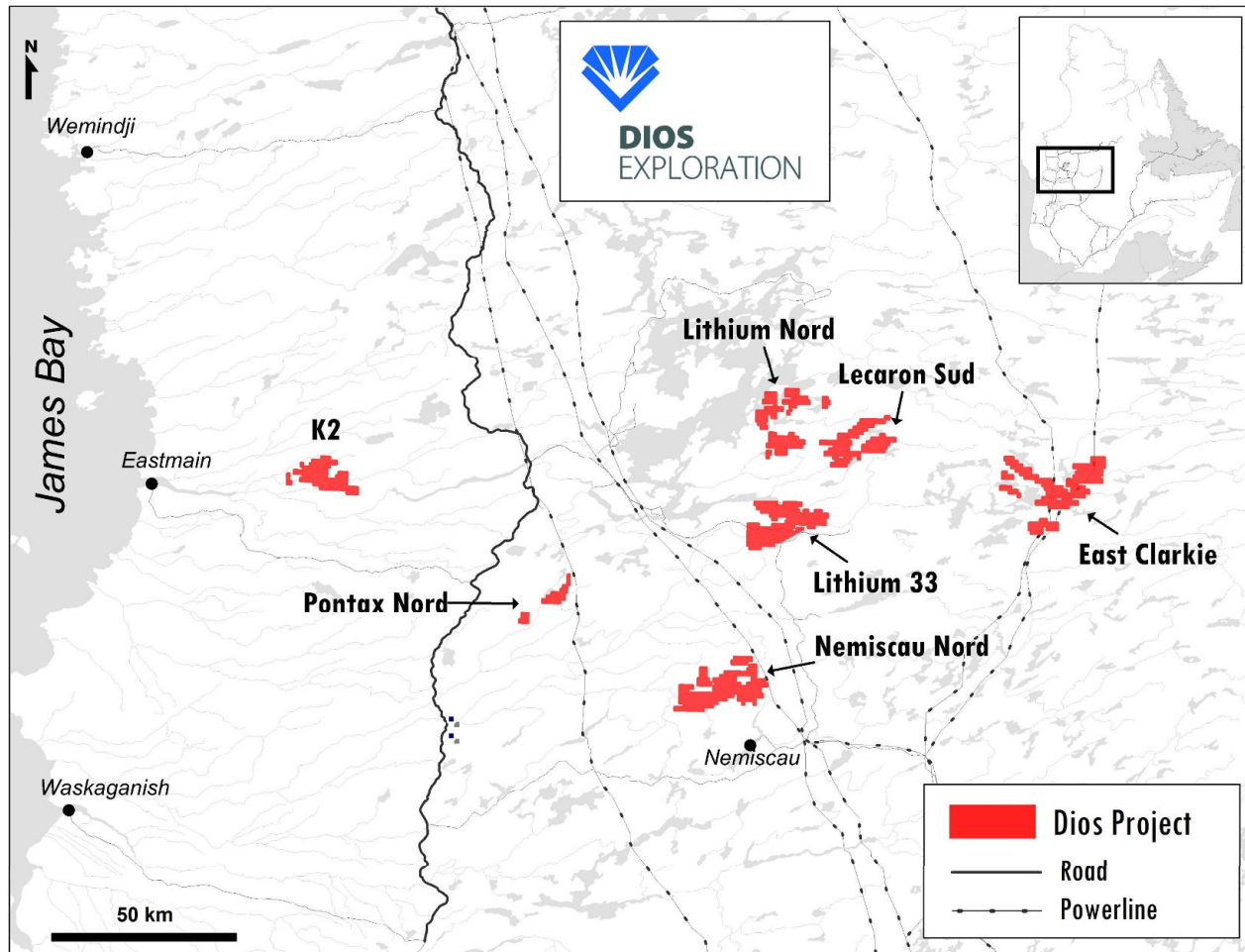
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Project Generator Lithium Research before staking ground

Lithium Properties	2022 (\$CA)	2023 (\$CA)	Lithium Claim Acquisition Costs (\$CA)
Lithium Nord		26,350	26,350
Nemiscau Nord	15,193	4,110	19,303
LeCaron Lithium		23,800	23,800
Pontax Nord	4,368	1,190	5,558
East-Clarkie		42,670	42,670
Lithium33	18,560		18,560
TOTAL	38,121	98,120	136,241

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Lower Eastmain Greenstone belt
LaGrande Geological sub-Province



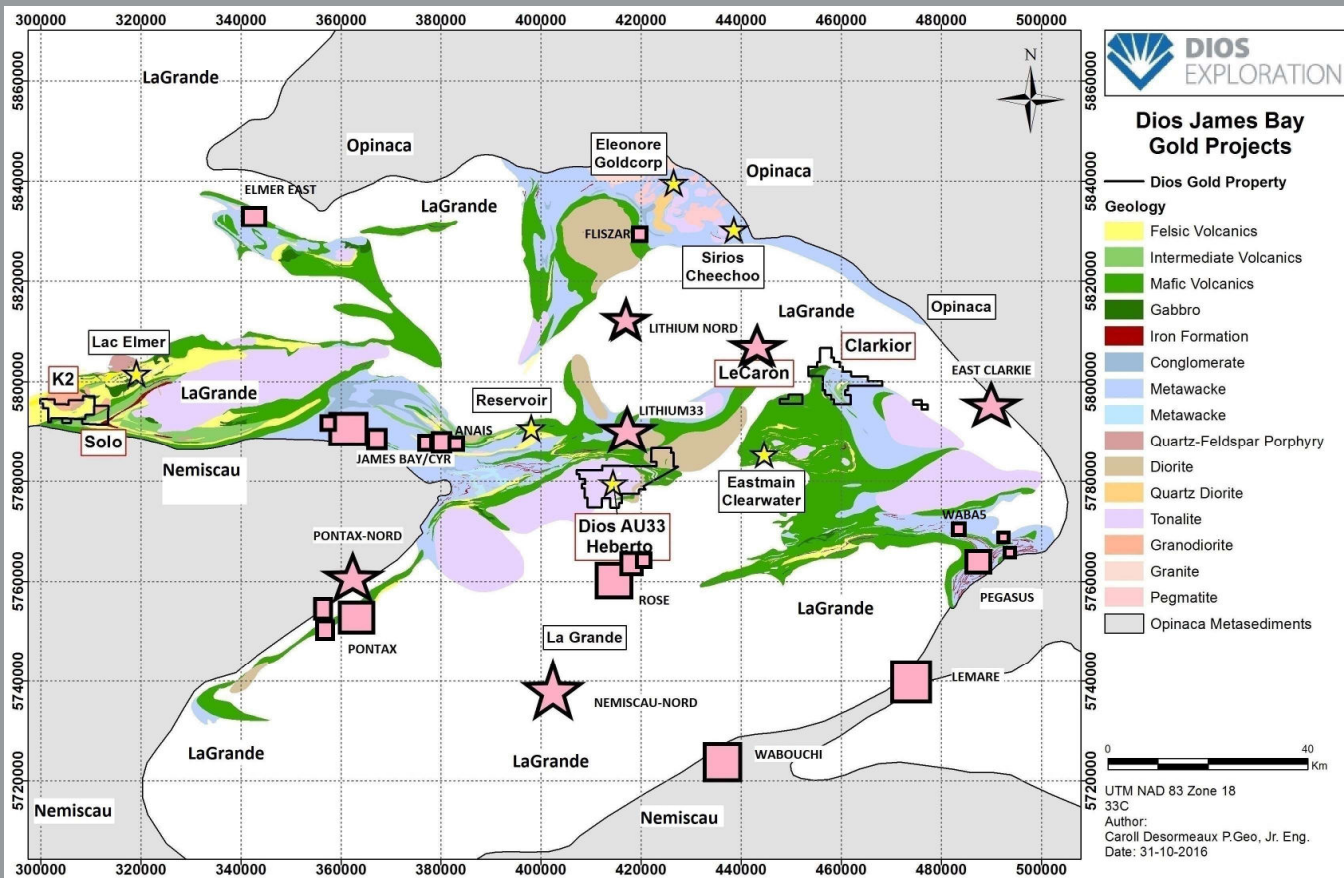
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- Dios completed large scale exploration work to acquire high lithium potential properties in James Bay, Central Quebec, in prolific LaGrande geological sub-province.
- Claim acquisitions afterwards completed based on high Lithium metal anomaly clusters in lake bottom sediments, with Cesium, Rubidium & tin, based on anomalous real values and from glacial till data if available (heavy mineral concentrates), looking for **LCT*** pegmatites. Glacial studies help understand dispersal train data to focus on possible head sources.
- Dios then targeted favourable areas at margins of white pegmatitic evolved plutons & geochemistry ratios are used to identify evolved pegmatites.

- **Rubidium used as tantalum not detected in lake sediments*

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Lower Eastmain Greenstone Belt LaGrande Geological sub-Province



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- Intense compilation work completed by Dios' QP Geologists found many series of pegmatite outcrops looked for at each claim scale within Quebec Government files.
- These pegmatite outcrops were then verified with detailed processed geophysical data to look for elongated structures such as pegmatite dykes, always in the vicinities of lithium-cesium-rubidium anomalies.

Project Generator
Lithium Research before staking ground

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1 398 claims

73 755 hectares

737.55 sq. km

Hydro-Power facilities

Food & Lodging

Power lines and roads

Good relations with communities

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Wholly-owned properties No Royalties

Properties	Number of Claims	Hectares
Lithium Nord	155	8,180
Nemiscau Nord	278	14,844
LeCaron Lithium	134	7,044
Pontax Nord	63	3,436
East-Clarkie	259	13,646
Lithium33	146	7,705
Au33 (Heberto Gold) Li	144	7,300
K2 Gold-Copper-Silver	155	8,200
33Carats Gold-Copper	64	3,400
TOTAL	1,398	73,755

**Bohier-33Carats optioned to Australian
Mont Royal Resources (Northern Lights)**

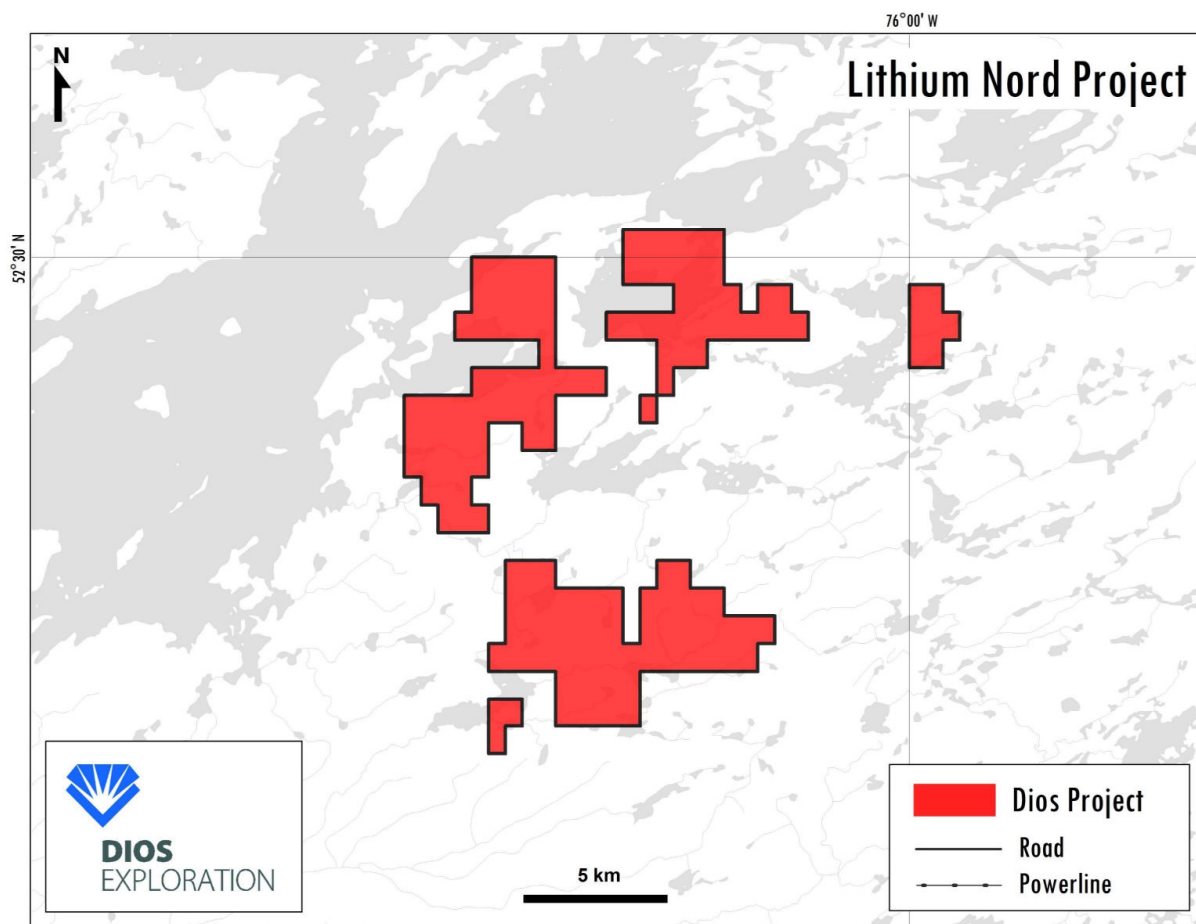
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- Detailed claim by claim satellite imagery studies, as well as topographic studies, helped identify possible extents of already identified high potential pegmatite outcrops along several kilometer long structures.
- Major field work prospecting planned with lithium-rubidium-cesium values to be followed up.

Project Generator
Lithium Research before staking ground

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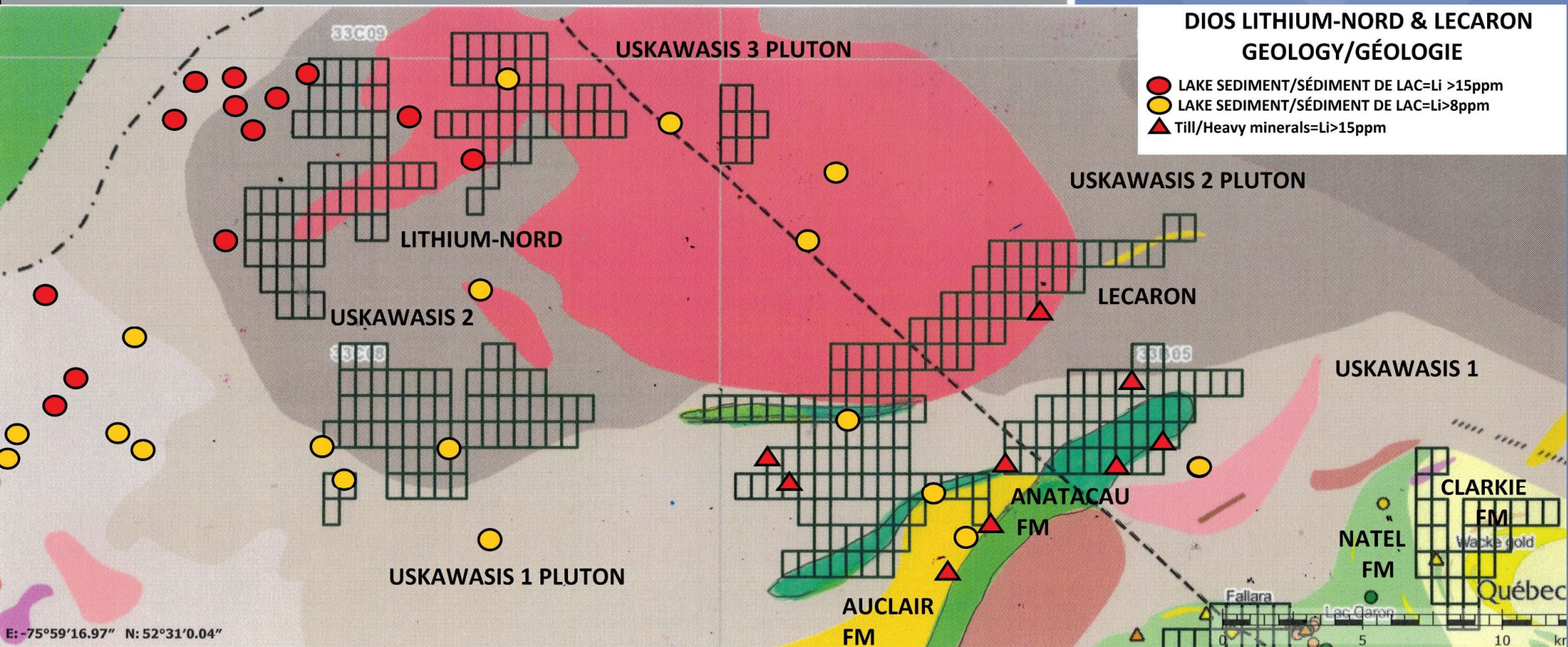
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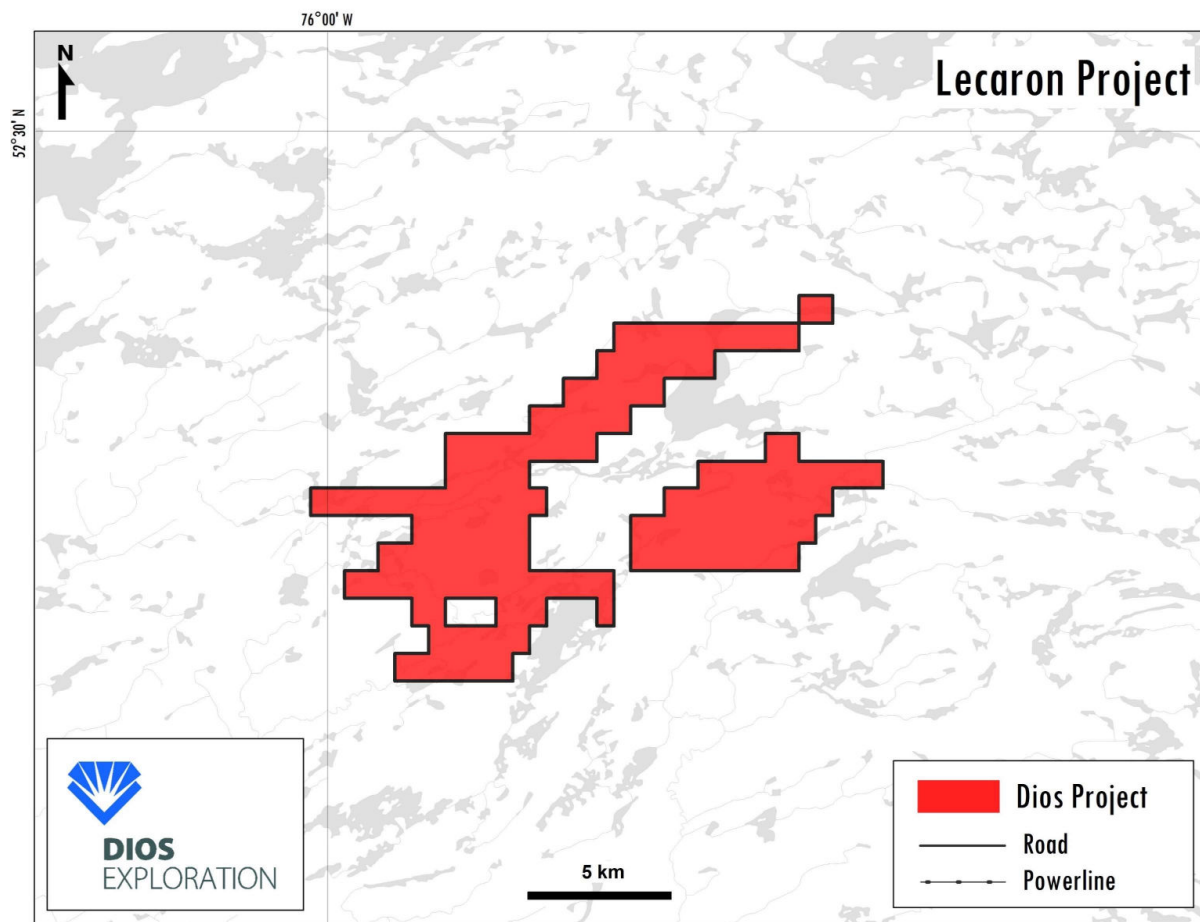
Lithium Nord & LeCaron

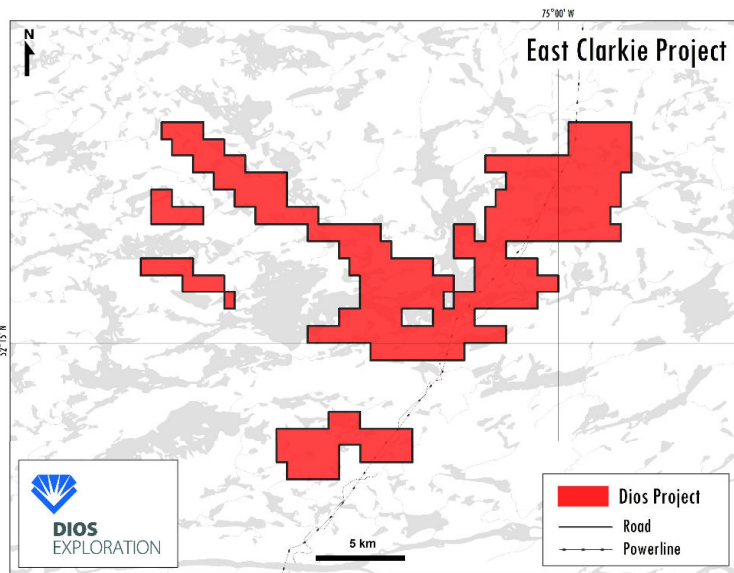
at head of NE Lithium Glacial Dispersal Trains
both in lake bottom sediments and in glacial till
up to very high 100 ppm Li in lake sediments



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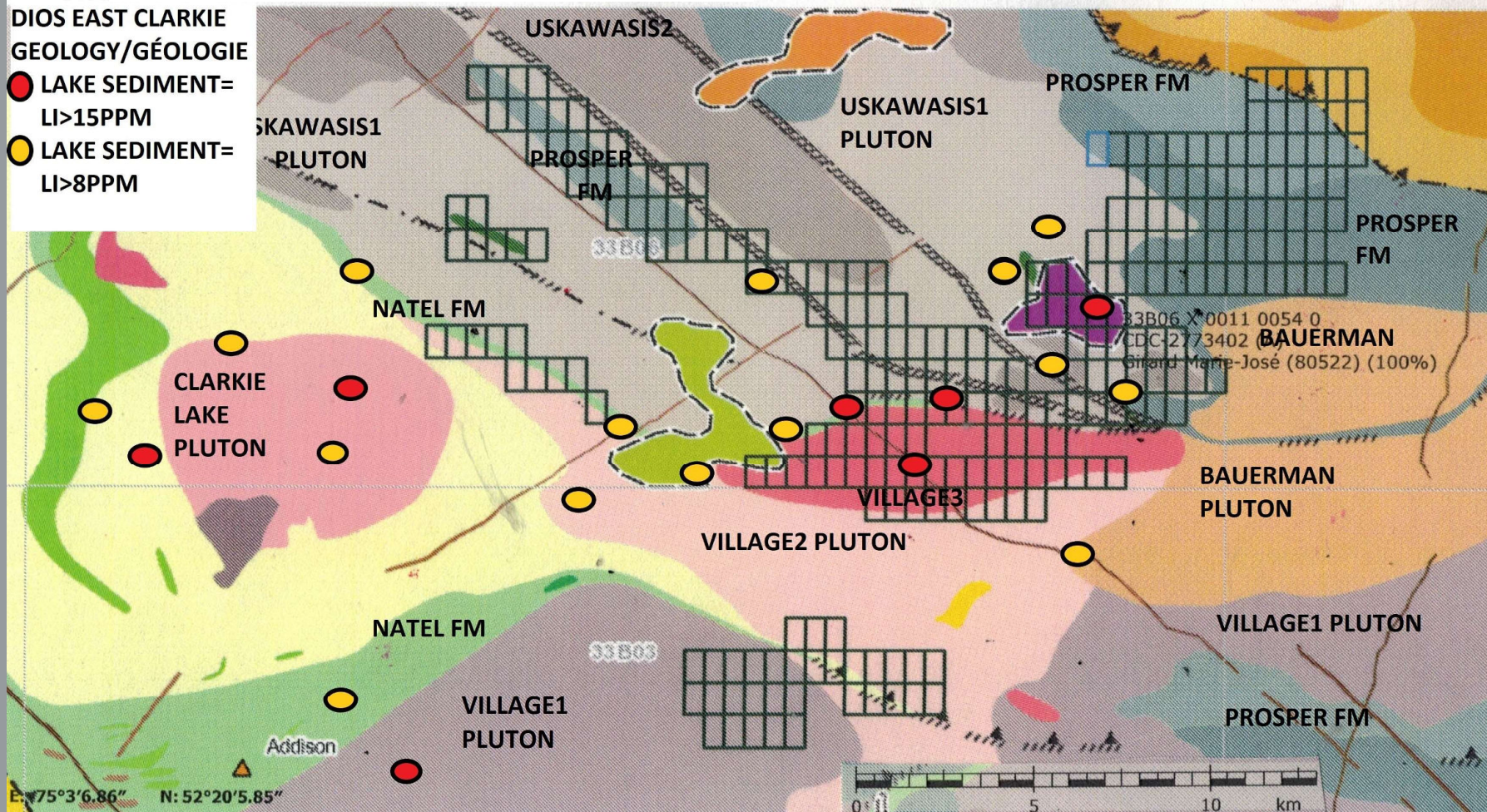


At the head of NE
Lithium Glacial
Dispersal Train

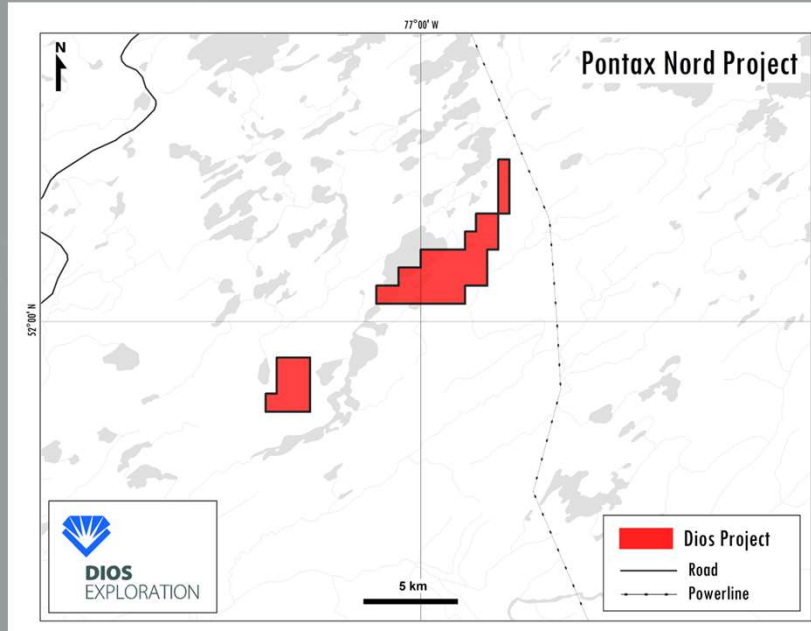
Up to high 35 ppm
Li in lake sediments

DIOS EAST CLARKIE GEOLOGY/GÉOLOGIE

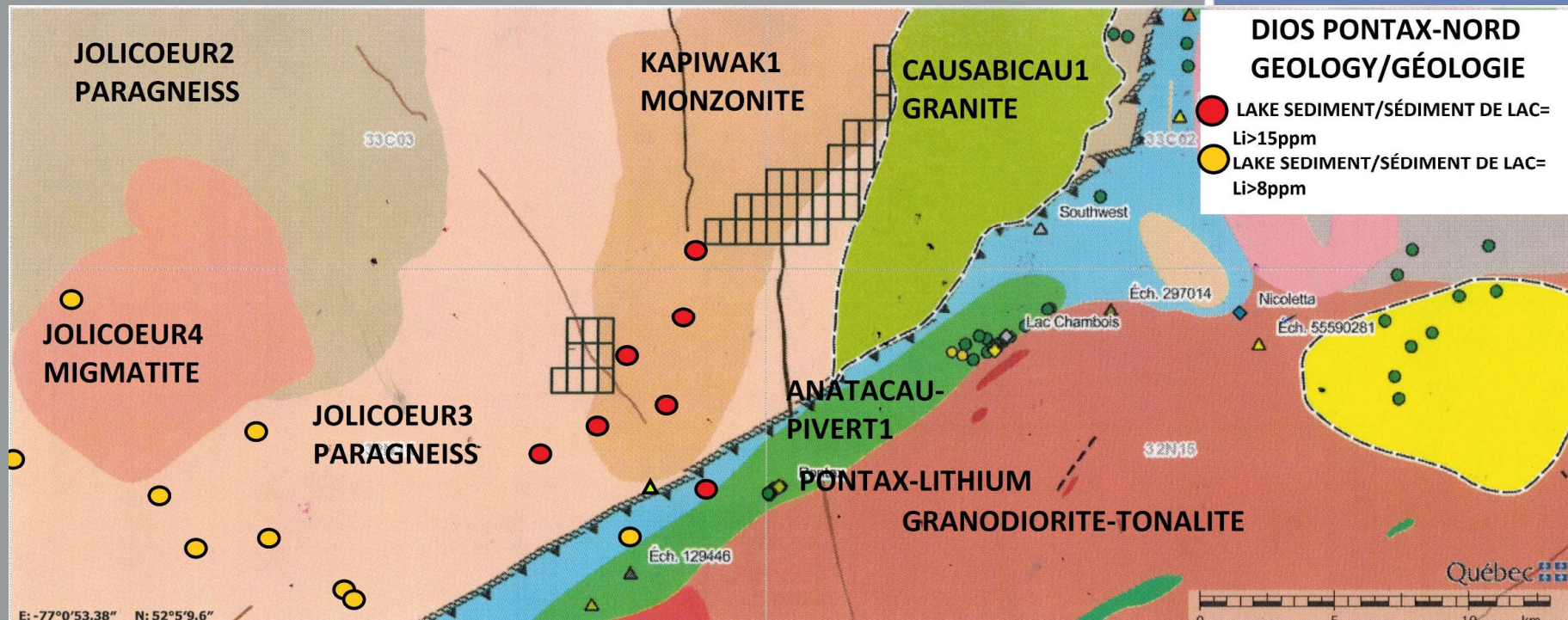
- LAKE SEDIMENT=
LI>15PPM
- LAKE SEDIMENT=
LI>8PPM

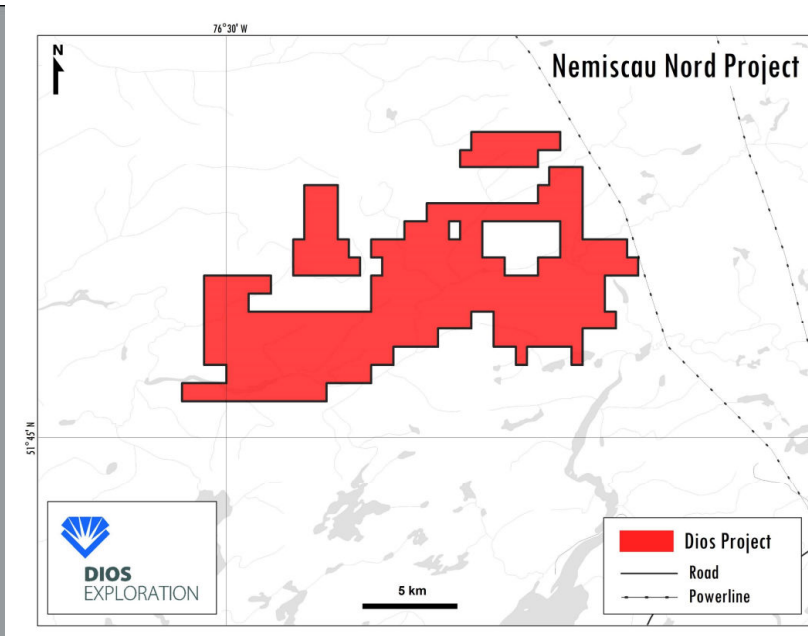


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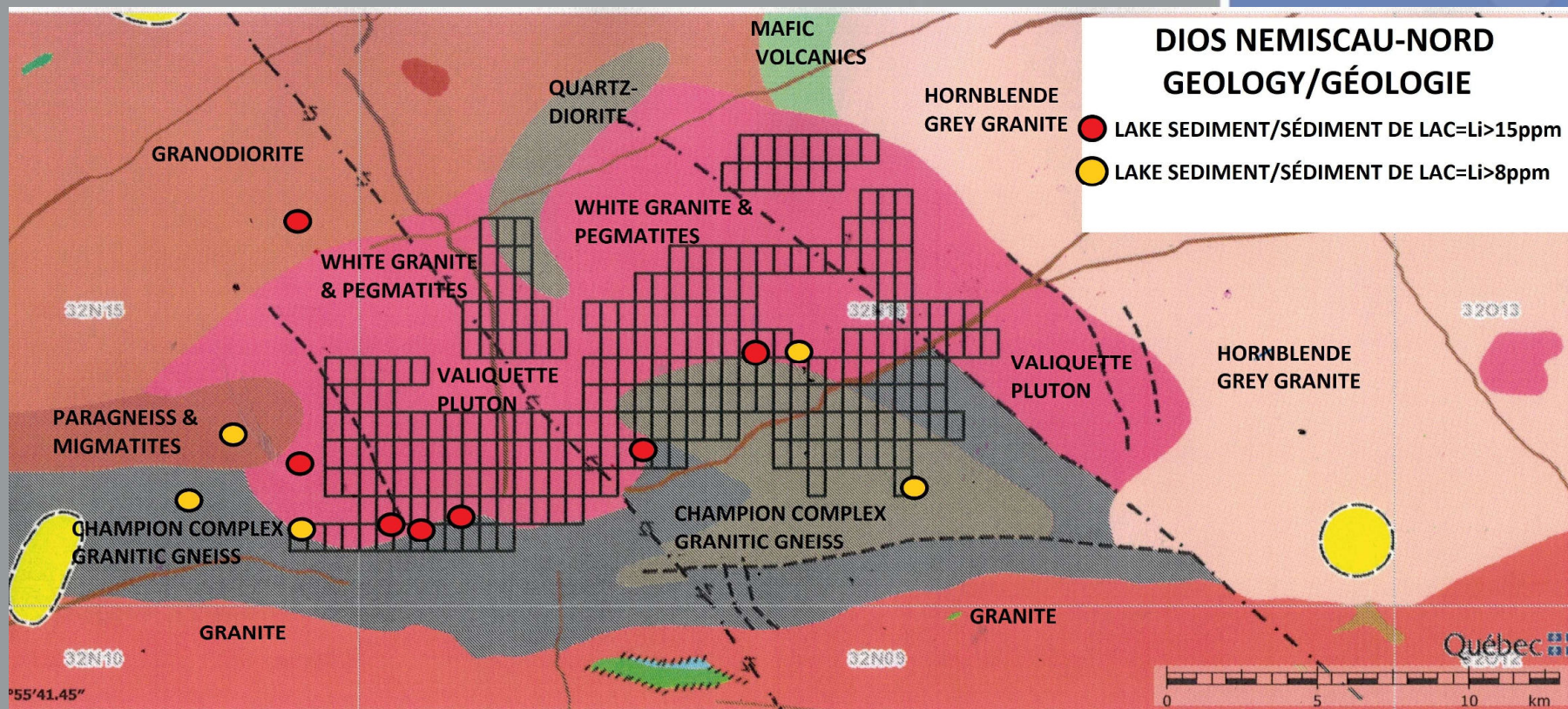


at the head of a NE Lithium Lake Sediment Dispersal Train





NE Lithium Dispersal Train along contact of paragneiss & white pegmatites & granites



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CAPITAL STRUCTURE

121,282,066 shares outstanding

No Restructures

6,325,000 options @ \$0.11

(4,967,500 exercisable @ \$0.11)

250,000 wts @ \$0.10 exp. 2026/08

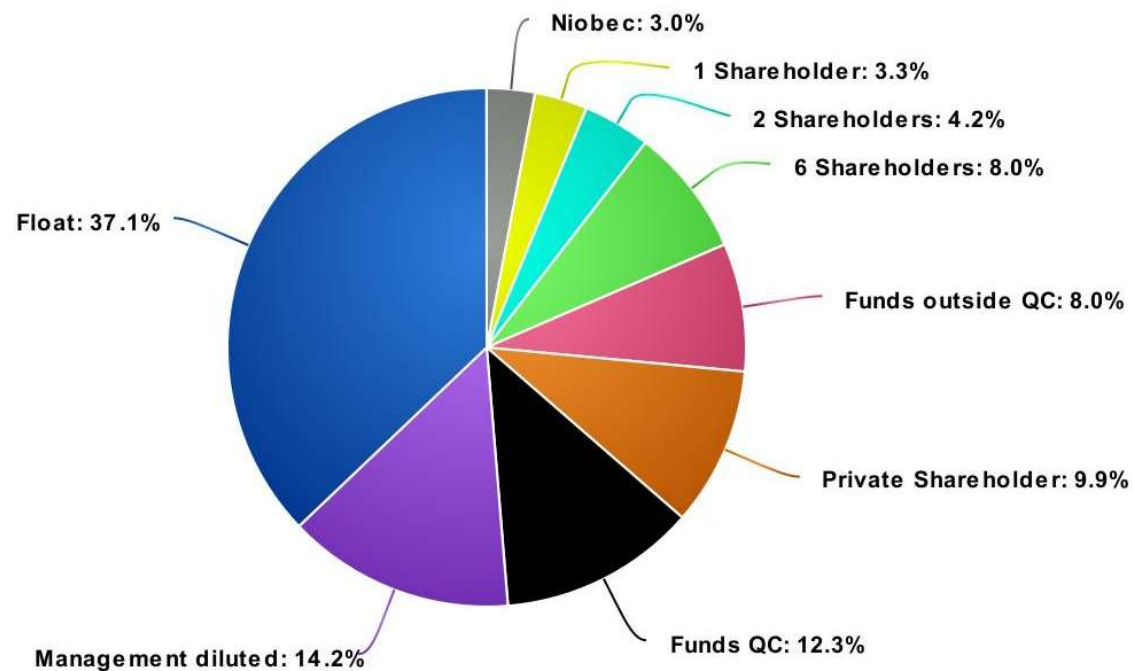
MARKET CAP \$ 6.67 M

Some \$ 444,688 working capital

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CAPITAL STRUCTURE



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Marie-José Girard M.Sc. PGeo President & CEO

Harold Desbiens M.Sc. PGeo Vice-President

René Lacroix M.Sc. CPA Chief Financial Officer

Aline Leclerc PGeo Director

Roger Guévremont Director

Normant Payette Director

Jean-David Moore FEng Advisory Board

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